

MeiraGTx Holdings plc
C/O Walkers Corporate Limited
190 Elgin Avenue
George Town
Grand Cayman KY1-9008
Cayman Islands
(the "**Issuer**")

Cayman Islands Stock Exchange
Third Floor, SIX, Cricket Square
PO Box 2408
George Town
Grand Cayman
Cayman Islands
(the "**Exchange**")

10 August 2023

NOTICE

The Issuer refers to the admission to listing on the Exchange of up to \$100,000,000 fluctuating rate senior secured loan notes under an Amended and Restated Note Purchase Agreement and Guaranty dated 19 December 2022 (as amended) ("**Note Purchase Agreement**") as described in the listing document dated 25 January 2023. Capitalized terms used herein without definition shall have the same meanings as set forth in the Note Purchase Agreement

Pursuant to the listing rules of the Exchange, the Issuer hereby notifies the Exchange that, pursuant to Section 6.02 of the Note Purchase Agreement, the Majority Noteholders have consented (i) to the issuance by the Issuer of the Tranche 2 Notes; and (ii) to subscribe to the purchase of such Tranche 2 Notes, in each case, during the Tranche 2 Notes Draw Period and subject to the terms and conditions set forth in the Note Purchase Agreement (including such conditions described in the second sentence of Section 6.02 of the Note Purchase Agreement).

Please see attached a Consent and Amendment to Amended and Restated Note Purchase Agreement and Guaranty whereby the parties to the same agree to the aforementioned amendment.

For further information in relation to the above, please contact:

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